



# HALCYON

Insure • Invest • Health

✦ FUND YOUR SPORT ✦ PERSONAL EXPERT SERVICE & ADVICE ✦ COMPETITIVE RATES



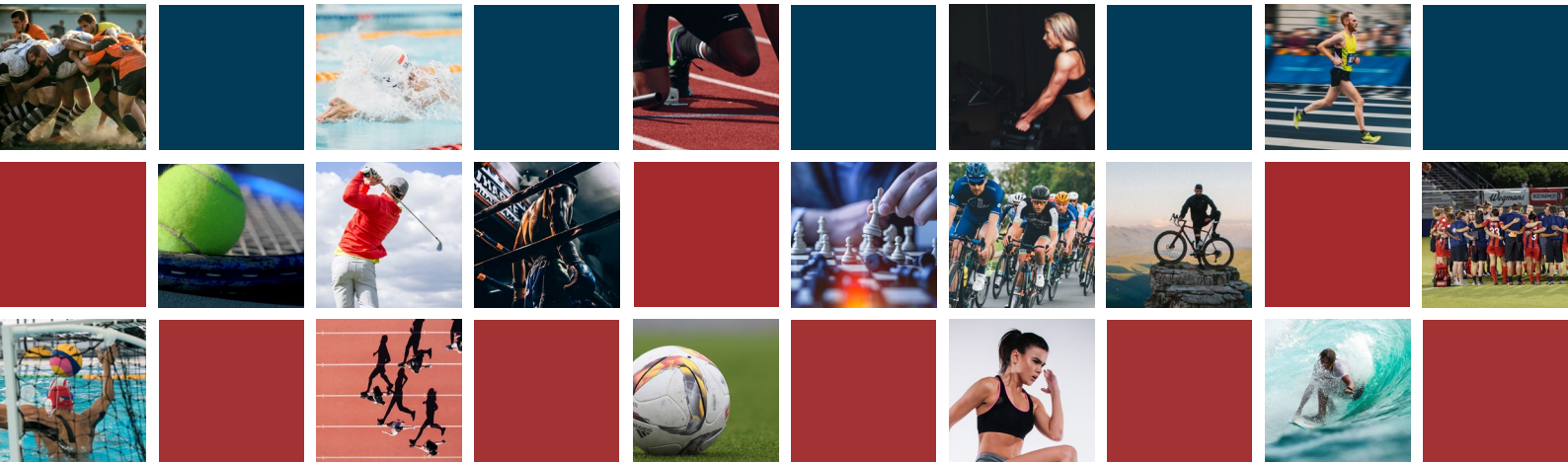
*My Sport... My Passion*

Sport Invest is a Wayne Price initiative in partnership with the Halcyon Group to pre-fund sporting federations throughout South Africa. This powerful partnership guarantees a substantial financial benefit to the sporting federation for each and every person who insures through Halcyon.

This amazing offer provides high levels of expert service and advice at competitive rates and the additional benefit of funding for your sport. In this unique initiative the Halcyon group endeavours to make your insurance experience as convenient and simple as possible and offer a broad range of specialised insurance products.

The lead source agreement on offer secures an annuity monthly income stream back to the contracted sporting body of 40% of all gross commission received on all classes of insurance and investment products underwritten.

To take up this amazing offer to benefit you and your sporting federation a simple process sheet is attached.



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Tel 043 726 5321 • www.halcyongroup.co.za

Authorised Financial Services Provider: [FSP] 2514, [FSP] 3997, [FSP] 41928 • Terms and Conditions Apply



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## PROCESS SHEET

- 1 Contact Halcyon representatives or provide contact information of interested parties for Halcyon to contact you.
- 2 Complete a simple Lead Source Agreement Form. A unique code will be provided to be put on the form to identify yourself.
- 3 Sign Brokers Appointment with Halcyon Group.
- 4 Obtain quotes, if required.
- 5 Complete proposal, if required.



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## LEAD SOURCE AGREEMENT

Please tick which is applicable:

Sporting Federation    National    Province    Club

Unique Code .....

Authorised Name .....

Tel .....

Email .....

**Banking Details:**

Bank .....

Account Number .....

Branch .....

*Proof of Bank Required.*

**Commission Remuneration:** Refer to Annexure 1.

**Halcyon:**

Name .....

Signature ..... Date .....

**Client:**

Name .....

Signature ..... Date .....



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## ANNEXURE 1

### SHORT-TERM, DOMESTIC AND COMMERCIAL INSURANCE

40% of commission inclusive of VAT, paid monthly to the contracted sporting body.

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### LIFE, INVESTMENT AND RETIREMENT INSURANCE

40% of first year and second years commission received inclusive of VAT, paid to the contracted sporting body. All life insurance cases will be written on an as and when basis and commission will be paid accordingly per month.

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### MEDICAL AID

40% of commission received inclusive of VAT, paid to the contracted sporting body.

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### LUMP SUM INVESTMENT AND RETIREMENT FUNDING

40% of commission received inclusive of VAT, paid to the contracted sporting body.

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### FOREX

40% of commission received inclusive of VAT, paid to the contracted sporting body.



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